

What do I need to bring with me to get my taxes done at the VITA clinic?

To get your tax return done at the clinic you should bring the following items

- Driver's License or Photo I.D.
- Social Security Card or Individual Tax Identification Number (ITIN) for everyone that will be included in the tax return
- If filing jointly, your spouse must also be present
- W-2 Forms
- Bank Routing and Account Number (for refunds)

If applicable you might also have to bring include

- Copy of prior year tax return
- 1099 Forms (and if applicable details of related expenses)
- Previous Year Economic Stimulus Payment Amount received
- Interest and dividend income
- Child care expense
- Real Estate or Personal Property Tax paid
- Qualified Tuition Expenses
- Student Loan Interest paid
- Qualifying Educator's expense
- Power of attorney

Note: This list does not cover everything. Depending upon your situation, you might also have to provide other information, documentations or forms. For further information, please email Patric Edward at patric.edward@umpi.edu or call Linda McLaughlin at 207.768.9740